

Johnstone Supply Data Services, LLC

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# U2007 Upgrades

Purchasing and Pricing

# Data Services Support Team

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© DST

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## **Purpose**

To provide the Database users with a printed form of the 2007 Upgrade Documentation, this document also includes Frequently Asked Questions and information regarding the DST Websites.

## **DST Websites**

### **Data Services Support Team Website** <http://dst.sitemax.com/>

This site has all the up-to-date information. We have included links to our most recent upgrade documentation and the DST Tip of the Week on our home page. We also include links to all menu paths and upgrade documentation, Database Projects; Signature Capture, Hand-Held Information, Training Conferences, JUG Committee Information, and Hardware Support.

### **DST-DOCS Website.** <http://dstdocs.sitemax.com/>

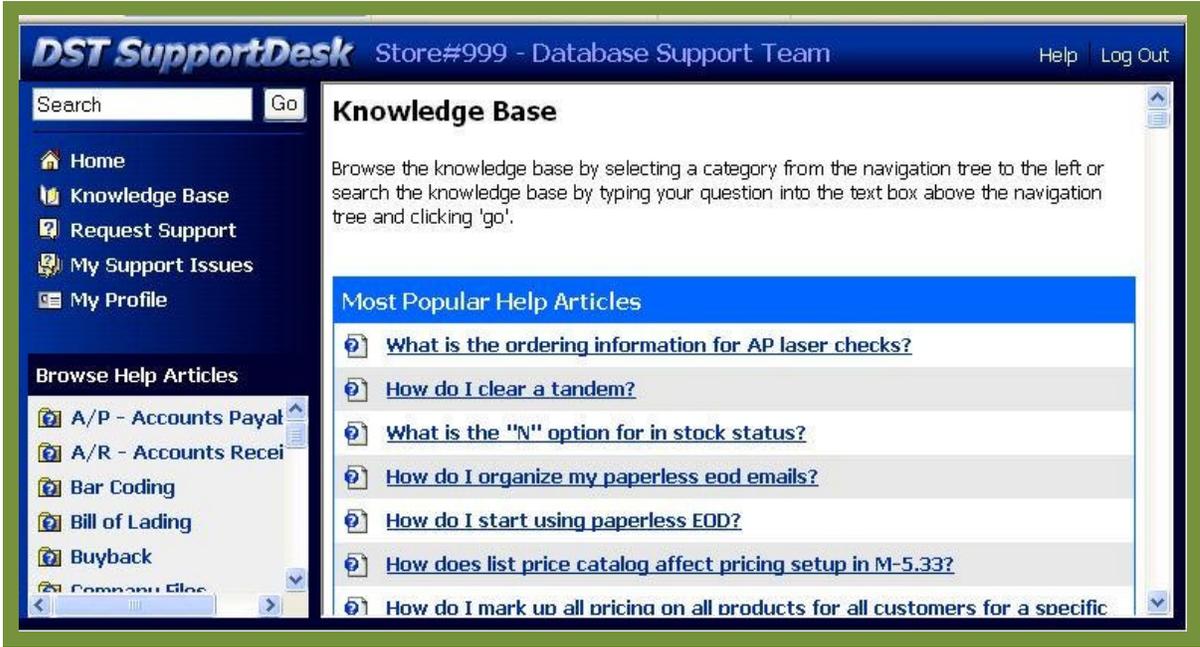
DST is working on updating the documentation into a centralized, searchable site.

*Recently updated menus include:*

- Menu 9 - Physical Inventory**
- Menu 11- Sales Analysis**
- Menu 15 - Warranty**
- Menu 25 - Printer Options**
- Menu 32 - Corp. Transmissions**
- Menu 32.14 - Buyback**
- Menu 35 - Parameter Menu**
- Centralized Product Display Areas**
- End-of-Year Documentation**
- Online Warranty Tag Procedures**
- Webstore**

# DST Support Desk

**DST Support Desk** - A personal logon is required to access to the DST Support Desk. Once logged onto the Support Desk a user can log a support job, review the status or post information to a current open job. Review past completed jobs for their individual store and browse our Knowledgebase of FAQs. We continually add new FAQ's to the Knowledgebase for users to access and review.



## Frequently Asked Question

### DST Support Desk- FAQ's

*Q: How do I submit my own job on-line?*

A: Go to <http://www.myjohnstone.com/dst/>, Enter your User Name and your Password

*Q: What if I have forgotten my user name or password?*

A: Send an email to [databasesupport@johnstonesupply.com](mailto:databasesupport@johnstonesupply.com) for your user name and password.

*Q: What if I don't have a user name and password, how do I get one?*

A: Send an email to [databasesupport@johnstonesupply.com](mailto:databasesupport@johnstonesupply.com) and we will set -up your individual user name and password.

*Q: How do I check the status of a job I submitted On-Line?*

A: After logging into Support Desk, locate the "My Support Issue" box in the upper-right corner. Type in the job #, or click on the link to your Open or Resolved jobs.

*Q: How do I know my job number?*

A: An email will be sent to you with your job number after the job is created. You can also click on either the Open or Resolved Link to view your jobs.

*Q: How can I view a job that has been placed On-Hold?*

A: After logging into Support Desk, locate the "My Support Issue" box and click on either the Open or Resolved Link, and then click on the On Hold tab.

*Q: How do I add documents or additional information to my job?*

A: You can upload documents to your job, by using the Upload Document Tab. You can also add additional information to your job using the New Post box. Type your additional information or question in the box, click on the POST button. The posting will be posted to the job and emailed to the DST support person assigned to your job.

*Q: What is the Knowledgebase?*

You can always get 24x7 answers to your Database system questions by searching or browsing our knowledgebase. New information is posted to the Knowledgebase on a weekly basis. To access the DST knowledgebase, logon to the DST Support Desk and click the Knowledgebase button.

## U2007 - Upgrades

### Menu 5 - Pricing

**Description:** EDLP - Pricing code and considerations for 'Every Day Low Pricing'

**Menu Path:** Menu 1.2 (Order Entry/Invoicing) & Menu 5.3 (Contract Prices)

**Why Use it:** Ease of use for setting up and assigning to all your customers certain items that need to get your Every Day Low Price.

**How to use it:** All you need to do is setup an EDLP program in Menu 5.3 Contract Prices and the coding is in place to give that EDLP to all your customers. Then in Menu 1.2 (Order Entry/Invoicing) when a customer pulls product up, pricing will display that is coming from the EDLP program. See second screen shot below.

*Screen Shot from M-5.3 (setting up the EDLP)*



The screenshot shows a terminal-style interface with a dark blue background and yellow text. It displays the following information:

CUSTOMER:	EDLP-----
PRODUCT	600-030-----
	EWGGP-10 10YR P&L PKG UNT
1. PRICE	169.00
2. OLD PRICE	169.00
3. CURRENT AVG COST	149.000 IN WHSE 001
4. EFFECTIVE DATE	01/09/08
5. CONTRACT EXP DATE	

*Screen Shot 2 from CPR (display of EDLP)*

LN	DESCRIPTION	ORDER
001	600-030	#####
	EWGGP-10 10YR P&L PKG UN	

EDLP	EACH
169.00	214.07

**Description:** New Pricing reports added to Menu 5

**Menu Path:** Menu 5.22 (List of Customers with PPoint) & Menu 5.27 (Customer Discounts)

**Why Use it:** Additional pricing reports.

Menu 5.22 – List of Customers with PPoint

This report will list the customers that have a PRICE POINT in field 4 of Menu 5.2 (Customer Detail Maintenance).

```
Price Pointer report
Enter company or <enter> for all ?
Enter Price Pointer or <enter> for all ?
```

Example of Menu 5.22 Report

11:47:15 22 Oct 2007 List of Customers with a Price Pointer Page 1

CUST#.....	CUSTOMER NAME.....	CITY.STATE.ZIP.....	PPOINT	CO#	ABC	RANKING	TYPE.	CLASS	SALES	12MO	MULT..
1340	ADAM'S MARK HOTEL	ST LOUIS, MO 63102	2	01	B	HM	HM	NA	18,130.89	0.5000	
1340	ADAM'S MARK HOTEL	ST LOUIS, MO 63102	2	02	B	HM	HM	NA	2,728.58	0.5000	
1340	ADAM'S MARK HOTEL	ST LOUIS, MO 63102	2	03	B	HM	HM	NA	0.00	0.5000	
1340	ADAM'S MARK HOTEL	ST LOUIS, MO 63102	2	04	B	HM	HM	NA	268.87	0.5000	
31315	GCS SERVICE	ST LOUIS, MO 63123	2	01	D	RM	RM	NA	2,444.01	0.4600	
31315	GCS SERVICE	ST LOUIS, MO 63123	2	02	D	RM	RM	NA	989.30	0.4600	
31315	GCS SERVICE	ST LOUIS, MO 63123	2	03	D	RM	RM	NA	1,298.98	0.4600	
31315	GCS SERVICE	ST LOUIS, MO 63123	2	04	D	RM	RM	NA	0.00	0.4600	

**Menu 5.27 – Customer Discounts**

Please continue to convert Customer Discounts to the Pricing Matrix  
Enter 1) Maintain Customer Discounts 2) List Customer Discounts ?

Option 1 – Maintain Customer Discounts

This is a special pricing program to set up pricing for specific customers using broader categories: discounts or markups on product types or classes (depending on parameter in Menu 35.3.1), discounts for specific vendors, and authorize/restrict products.

**CUSTOMER DISCOUNTS MAINTENANCE – SCREEN 1**

CUSTOMER:		CO:	
A. CLASS	B. PRODUCT	C. VEND	D. POINT
CATEG			(AUTH)
1.	16.	31.	46.
2.	17.	32.	47.
3.	18.	33.	48.
4.	19.	34.	49.
5.	20.	35.	50.
6.	21.	36.	51.
7.	22.	37.	52.
8.	23.	38.	53.
9.	24.	39.	54.
10.	25.	40.	55.
11.	26.	41.	56.
12.	27.	42.	57.
13.	28.	43.	58.
14.	29.	44.	59.
15.	30.	45.	60.
			61.
			62.
			63.
			64.
			65.
			66.
			67.
			68.
			69.
			70.
			71.
			72.
			73.
			74.
			75.

Column A is for Product Class and Category - allows only one entry per row in column A, B (product) or C (vendor), along with setting up column D (price pointer) & column E (discount/markup percentage)

Option 2 – List Customer Discounts

This report will list customer numbering, customer name, company number, class, product, vendor and customer discount; based on discounts enter in old Menu 5.27.1. To run, select the printer number to print to or FT for the file transfer.

```

LIST OF CUSTOMER DISCOUNTS

PRESS <ENTER> ?

ENTER CLASS OR <ENTER> FOR ALL ?

ENTER VENDOR OR <ENTER> FOR ALL ?

ENTER CUSTOMER NUMBER OR <ENTER> FOR ALL ?

ENTER COMPANY NUMBER (2N) OR <ENTER> FOR ALL ?

ENTER D-ETAIL OR S-UMMARY ?
    
```

Sample Report for a Detailed List of Customer Discounts.

10:24:17 23 Oct 2007		LIST OF CUSTOMER DISCOUNTS		PAGE 1			
CUST#.....	CUSTOMER NAME.....	CO#	CLASS.	A.PROD.NO.....	VENDOR.	PPOINT	CUST.DISC
111172	A.C. KENDALL CO	01	330				0.0500
			312				0.0500
			313				0.0500
010180	A/C & R SERVICE CO	01	330				0.0500
			312				0.0500
			313				0.0500
010001	AA-1 REFRIGERATION CO	01	330				0.0700
			312				0.0700
			313				0.0700
901140	ADAMS VENDING	01	330				0.0500
			312				0.0500
			313				0.0500
013690	ACERE SYSTEMS INC	01	330				0.0500
			312				0.0500
			313				0.0500
011030	AIR PRODUCTS & CHEMICALS	01	330				0.0500

**Description:** Sales information added to Contract Price File report

**Menu Path:** Menu 5.23 (Contract Price File)

**Why Use it:** New option to include sales in the last 12 months, to help evaluate pricing programs to make decisions on keeping active or deleting.

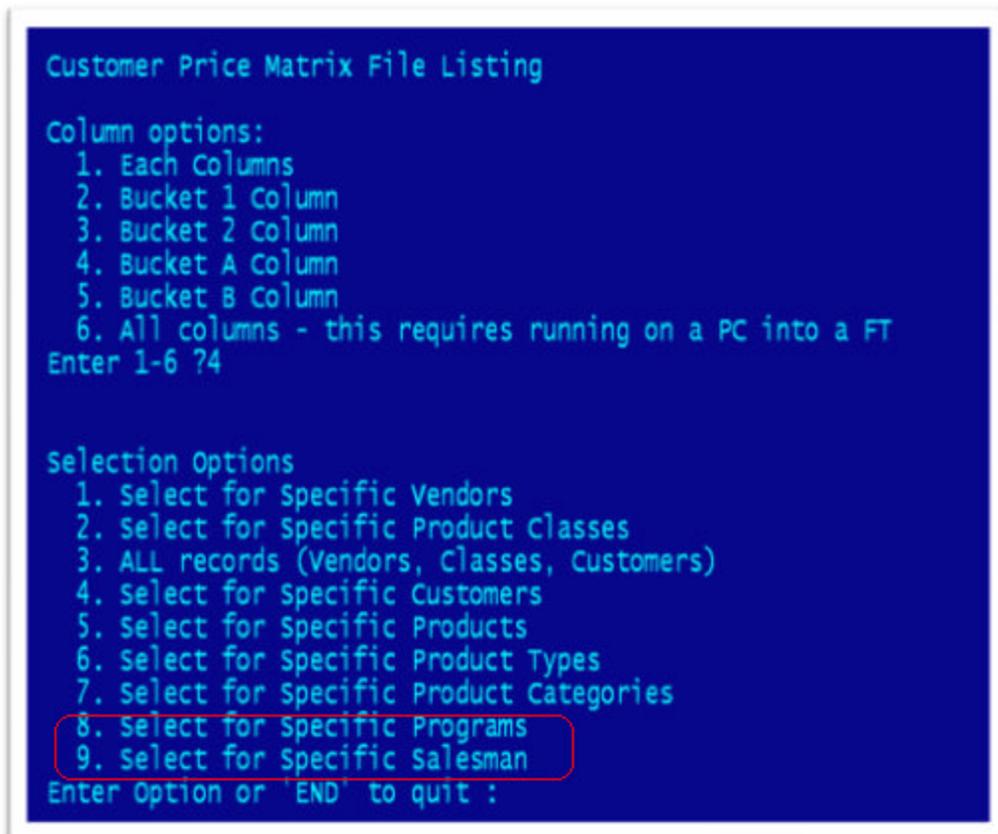
**How to use it:** Run Menu 5.23, at the prompt to 'Include Sold Last 12 months (Y/N)' - enter 'Y'.

**Description:** Can now select for a specific program in 5.35

**Menu path:** 5.35 Matrix Listing

**Why Use it:** Additional selection criteria available.

**How to use it:** Options #8 and #9 have been added to give users the ability to select either by a Specific Programs, or by a Salesperson.



```
Customer Price Matrix File Listing

Column options:
 1. Each Columns
 2. Bucket 1 Column
 3. Bucket 2 Column
 4. Bucket A Column
 5. Bucket B Column
 6. All columns - this requires running on a PC into a FT
Enter 1-6 ?4

Selection Options
 1. Select for Specific Vendors
 2. Select for Specific Product Classes
 3. ALL records (Vendors, Classes, Customers)
 4. Select for Specific Customers
 5. Select for Specific Products
 6. Select for Specific Product Types
 7. Select for Specific Product Categories
 8. Select for Specific Programs
 9. Select for Specific Salesman
Enter Option or 'END' to quit :
```

**Description:** This new report gives users the ability to print a list of contract prices that includes cost information.

**Menu path** Menu 5.32 – Contract Price Listing (FT Only)

**Why use it:** print a list contract prices including cost information.

**How to use:** The prompts for the report are:

Enter Company Number or 'END' to quit

Enter Contract Number or 'END' to quit

Pricing as of 12:32:38 17 May 2007 Price Book for Contract FD07-1 Page 1

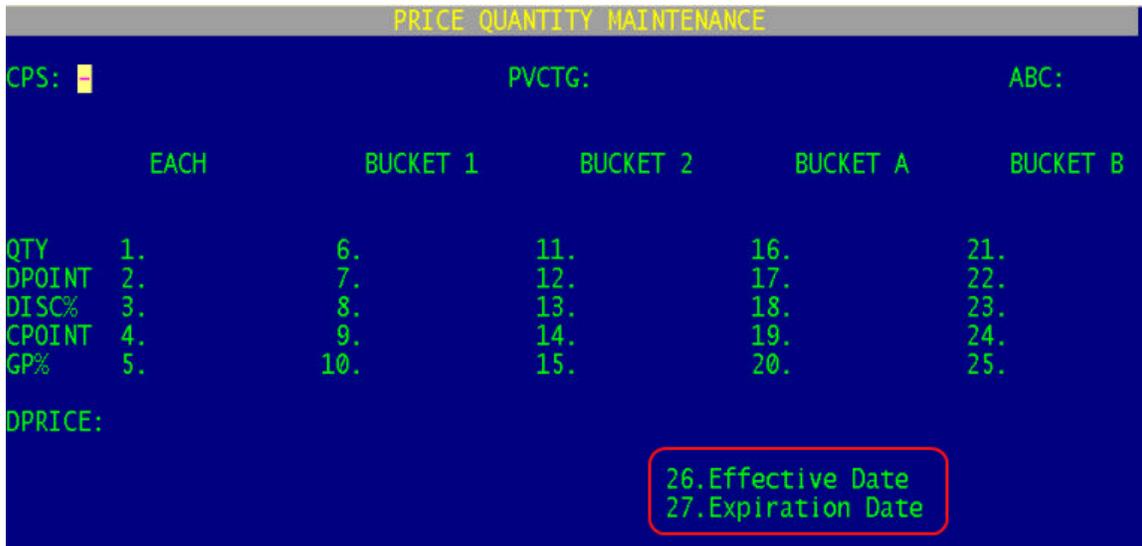
Product	Description	Price	List Price	Avg Cost	Branch Cost	Direct
Cost	Sold.12mo	Source	Vend#	Vendor Name		
FD18	18" FLEX DUCT		39.70	107.85	37.170	35.000
35.000	3 PP*FD07-1	1340	TWO J SUPPLY			

**Description Effective Date and Expiration Date are new options on this Menu**

**Menu Path:** Menu 5.15 –Pricing Matrix

**Why use it:** The effective date, is the date the pricing is to begin. The Expiration date is the day pricing will end.

**How to use it:** Enter line number and enter either the effective date or the expiration date. The expiration date will print out on Menu 5.21 - Contract Prices Below Minimum GP%.



**Description: In the U2006.3 release Database release d the following 'S'ell Price feature.**

**Menu Path:** Menu 5.15 –Pricing Matrix

**Why use it:** This will auto setup the matrix

**How to use it:** When the "S"ell price option is selected, the system will prompt for the actual sell price that the user determines. This will then auto setup the matrix as follows. If there is a list price on this product, it will auto fill Field 2, DPOINT with a price pointer of "23" and auto fill Field 3, DISC% with the calculated discount percentage off the list price to get the desired sell price. If there is no list price on this product, it will auto fill Field 2, DPOINT with a price pointer of "0" and auto fill Field 3, DISC% with the calculated discount percentage off the each price to get the desired sell price.

In this release (U2007.1) the same 'S'ell Price feature is now available for Bucket 1, Bucket 2, Bucket A, and Bucket B. When U2006.3 was released the 'S'ell Price was only available for Each Price.

PRICE QUANTITY MAINTENANCE					
CPS: c	CUSTOMER: ALL		PVCTG: P	PRODUCT: b10-120	ABC: ALL
	CUSTOMER NAME: ALL CUSTOMERS		DESCRIPTION: 083S DRYER		
	EACH	BUCKET 1	BUCKET 2	BUCKET A	BUCKET B
QTY	1.	6.	11.	16.	21.
DPOINT	2.	7.	12.	17.	22.
DISC%	3.	8.	13.	18.	23.
CPOINT	4.	9.	14.	19.	24.
GP%	5.	10.	15.	20.	25.
DPRICE:					
BRANCH COST:	8.050	26.Effective Date			
DIRECT COST:	7.533	27.Expiration Date			
	1	10	25		A0141
	14.63	13.41	12.37		C1290
Enter Line # <span style="border: 1px solid red; padding: 2px;">Sell S1 S2 SA SB</span> Backout, DELETE, Edit, 0 to Accept					

## Menu 7 - Purchasing

**Description: Customer PO Number now prints on Purchase Orders**

**Menu Path:** 7.1 – Purchase Order Entry

**Why use it:** To tie the Customer PO # to the customer dropship PO

**How to Use:** The Customer PO number now prints on dropship purchase orders under the Customer Order number. See example below.

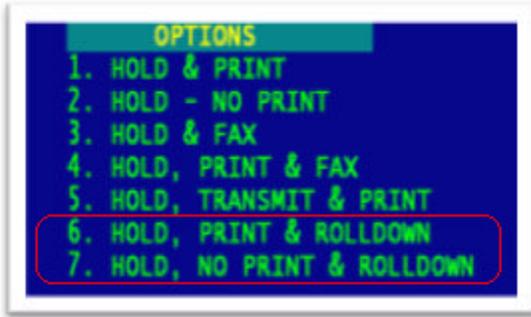
<b>PURCHASE ORDER</b>			
JOHNSTONE SUPPLY – PILOT 4065 PILOT DR. MEMPHIS, TN 38118 Phone: 901-795-3800 Fax: 901-794-1300		PO # : 146-212877 Order Date: 04/10/07	
TO: LOCHINVAR CORPORATION MSC 410308 NASHVILLE TN 37241-5000 Phone #: 615-889-8900 Fax #: 615-547-1000		SHIP TO: GT WAREHOUSE ATTN:CINDY REGAN/DRYSIDE 13615 OLD HWY 61 NORTH TUNICA RESORTS, MS. 38664	
		CUST ORD#:02177358 CUST PO#:T0123410	
Order Date	PO #	Ship VIA	Freight Terms
04/10/07	146-212877		
Due Date	Purchasing Agent	Terms	Minimum Required
04/24/07	RANDY N.	NET 30 DAYS	
Create Date	Vendor Number	Customer Number	Operator
04/12/07	1382		

**Description: Print Option added for store transfers**

**Menu:** Menu 7.1 – Purchase Order Entry

**Why use it** New options have been added to Menu 7.1 for store transfers, Option 6. “Hold, Print and Rolldown” and Option 7. “Hold, No Print, & Rolldown”. This eliminates the need to use Menu 7.1A to rolldown store transfers.

**How to Use:** Must be a Purchase Order for a store transfer (S01, S02, ...), Select either Option 6. “Hold, Print and Rolldown” and Option 7. “Hold, No Print, & Rolldown”. See screen shot.



**Description:** Updated Johnstone logo on faxed Purchase Orders

**Menu Path:** Menu 7.1 (Purchase Order Entry & Edit) & Menu 7.30 (Fax/Email PO through Linux Server)

**Why Use it:** Updated HTML PO fax form adding Johnstone Logo.

**How to use it:** Run a fax using Menu 7.1 or 7.30. See sample PO:

 <b>JOHNSTONE SUPPLY</b>		<b>PURCHASE ORDER</b>	
JOHNSTONE SUPPLY MAD.HTS. 32571 Stephenson Hwy Madison Hts, MI 48071 Phone: 248-589-3130 Fax: 248-585-2528		<b>PO # : 95-304957</b> <b>Order Date: 01/21/08</b>	
<b>TO:</b> JOHNSTONE SUPPLY DIST CTR 11632 NE AINSWORTH CIRCLE PORTLAND, OR 97220 Phone #: 503-256-3663 Fax #: 503-256-3798		<b>SHIP TO:</b> Johnstone Supply #095 32571 STEPHSON HWY MADISON HEIGHTS, MI 48071	
<b>Order Date</b>	<b>PO #</b>	<b>Ship VIA</b>	<b>Freight Terms</b>
01/21/08	95-304957		
<b>Due Date</b>	<b>Purchasing Agent</b>	<b>Terms</b>	<b>Minimum Required</b>
01/25/08	TRACY SHEEHAN		
<b>Create Date</b>	<b>Vendor Number</b>	<b>Customer Number</b>	<b>Operator</b>
01/21/08	001	220451	TRACY SHEEHAN

**Description:** Menu 7.1A – Purchase Order Rolldown to Order Entry

**Menu Path:** Menu 7.1A

**Why use it:** Purchase Orders setup in Menu 7.1, as dropship with the customer number in the Ship To will rolldown directly to an order for the customer. This added feature saves users from manually entering the ticket in Menu 1.2 – Order Entry.

**How to use:** Menu 7.1 Header screen -In the PO header screen, change the 'S'hip-to using the 'C'ustomer# option. Menu 7.1 after inputting specific customer #. Note that the ship-to area now will have the information for the specific customer# and field 5, Dropship flag will change to 'DS'

```

VEND CUST#          PHONE 713-861-2500      PO CO 01 WASE 001 P/O DT05/21/07
BUYER A            FAX # 713-856-1823      MIN REQ:
VEND GOODMAN MFG EQUIPMENT      SHIP 1. Johnstone Miami      P/ORDER#
544 2550 NORTH LOOP WEST        TO: 2. 280 NE 181st Street    104278*NEW
      SUITE #400                 3.                               CUST#
      HOUSTON, TX 77092           4.                               33162
      PURCHASE ORDER ENTRY
1. P/O DATE 05/21/07
2. REQ DATE 06/04/07
3. DISCOUNT%
4. CUST PO#
5. DRPSHP FL ND
6. VND TERMS
7. TERMS DT
8. PROM DATE
9. SHP INST1
10. SHP INST2
11. WRITER
12. PURCH ACT Store Support Team

SHIP-TO MAINTENANCE
ENTER:
M-MANUAL ENTRY
W-WAREHOUSE #
C-CUSTOMER #

ENTER OPTION: C#
  
```

Enter Line#, Ship to, Backout, Notes, to accept :s  
1-END 4-INO 5-MISC 6-RETAIL 7-NONTAX

```

VEND CUST#          PHONE 713-861-2500      PO CO 01 WASE 001 P/O DT05/21/07
BUYER A            FAX # 713-856-1823      MIN REQ:
VEND GOODMAN MFG EQUIPMENT      SHIP 1. HOWARD JOHNSON      P/ORDER#
544 2550 NORTH LOOP WEST        TO: 2. 4000 ALTON RD        104278*NEW
      SUITE #400                 3.                               CUST#
      HOUSTON, TX 77092           4.                               170164
      PURCHASE ORDER ENTRY        5. MIAMI BEACH            FL 33140
1. P/O DATE 05/21/07
2. REQ DATE
3. DISCOUNT%
4. CUST PO#
5. DRPSHP FL DS
6. VND TERMS
7. TERMS DT
8. PROM DATE
9. SHP INST1
10. SHP INST2
11. WRITER
12. PURCH ACT Store Support Team

ENTER OPTION: C#
  
```

Enter Line#, Ship to, Backout, Notes, to accept :s  
1-END 4-INO 5-MISC 6-RETAIL 7-NONTAX

File the PO away using option 1 or 2. Hold & Print or Hold –No Print



Once the PO is created (EX: 01104278), go to Menu 7.1A Rolldown to OE and put in the PO#



After putting in a valid PO#, confirm that you want to roll the Dropship PO into a Dropship order:



? After confirming the Rolldown, select the printer where the order will print and collect order from printer.

See confirmation of Order# created from the PO:

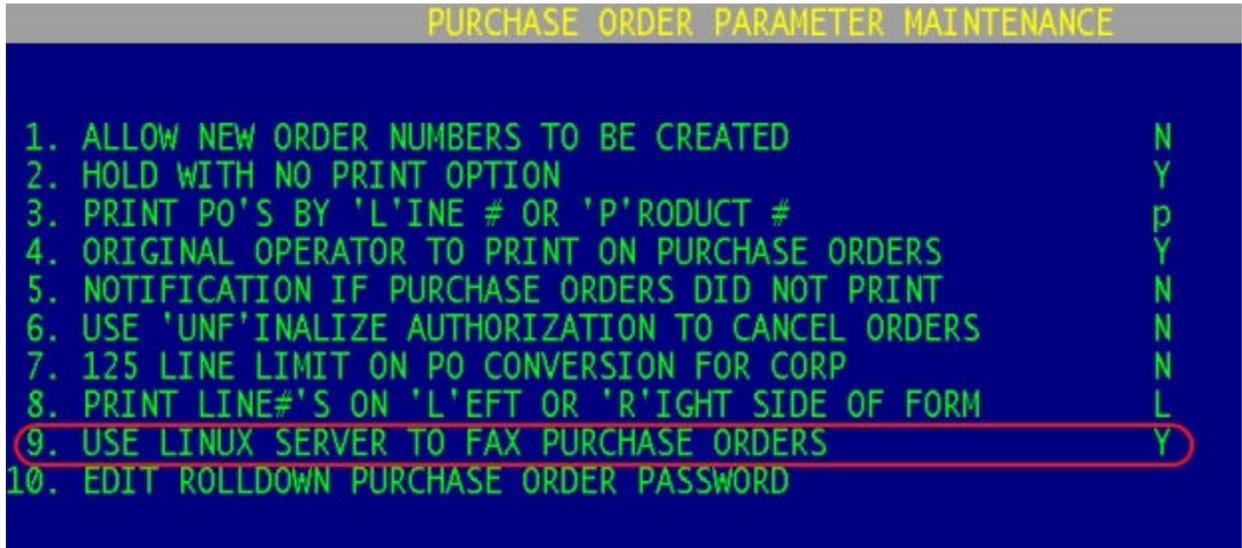


**Description: Faxing Purchase Orders**

**Menu Path:** 7.7 Fax Purchase Orders

**Why use it:** Menu 7.7 will fax purchase orders using the Linux server. Stores must have a Linux server.

**How to Use:** Menu 35.5.9 must be set to 'Y' (Use Linux Server to Fax Purchase Orders).



**Description:** HPTO added to Purchase Order Audit

**Menu Path:** 7.23 – PO Audit

**Why use it:** When a Purchase Order Rolldown to Order Entry is done through Menu 7.1 or 7.1A an audit will now be tracked in Menu 7.23 as HPTO.



**Description:** Menu 7.30 – Fax/Email Through Linux Server

**Menu Path:** Menu 7.30

**Why use it:** The ability to email Purchase Orders using a Linux server has been added to the system. Menu 7.30 has been modified to allow faxing and emailing of purchase orders. To email a purchase order, select Option #2 - Email PO, enter in the 8-digit PO number, and then enter the recipient's email address.

```
Fax/Email PO Options
 1. Fax PO
 2. Email PO
Enter Option or 'END' to quit :_
```

**How to Use:** Selecting Option #2 (Email PO) will prompt for the following:

1. Enter the email address where the confirmation should be sent.
2. Option to type a message that will appear on the email or hit <enter> for the default message of “Here is the PO you requested”.
3. Enter the email address of the recipient.

**Description:** Add the PO# reference to the PO fax cover sheet

**Menu Path:** Menu 7.30 (Fax/Email PO thru Linux Server)

**Why use it:** Additional reference to tie the PO and the cover sheet together on a fax transmission.

**How to use:** Fax the PO via Menu 7.30, the PO# will be on the cover sheet.

**Description:** Option to fax/email PO's with no costs

**Menu Path:** Menu 7.30 (Fax/Email PO thru Linux Server)

**Why use it:** Use the system to send PO's without costs instead of printing a PO, blocking the prices and then manually faxing.

**How to use:** Go to Menu 7.30 Fax/Email PO thru Linux server and look for this prompt: Do you want to include costs? (<CR>/N): ?N Answer 'N' to send PO without costs. See sample:

# PURCHASE ORDER

JOHNSTONE OF NEW ORLEANS  
1400 EDWARDS AVE.  
HARAHAN, LA 70123-2251  
Phone: 504-733-1495

PO # : 79-043846  
Order Date: 11/30/06

TO:  
ATLANTA SUPPLY INC.  
1333 LOGAN CIRCLE NW  
ATLANTA, GA. 30318  
Phone #: 800-972-5391  
Fax #: 404-876-7582

SHIP TO:  
JOHNSTONE SUPPLY N.O.  
1400 EDWARDS AVE.  
HARAHAN, LA 70123

Order Date	PO #	Ship VIA	Freight Terms
11/30/06	79-043846	** U.P.S. **	
Due Date	Purchasing Agent	Terms	Minimum Required
	BRAD MIGUEZ	NET 10TH FOLL PURCH	
Create Date	Vendor Number	Customer Number	Operator
09/06/07	1978		BRAD MIGUEZ

Misc Instructions 1: NO RETURNS AFTER 10 DAYS

Misc Instructions 2: 2% BY 10TH OF FOLL MONTH

Quantity	Part Number	Description	Cost Each	Line Discount	Line Amount	Line #
1	NS-01553	6X12 BRDT BRASS FLOOR GRL				1
1	NS-35510	10X6 BRDT BRASS FLOOR GRL				2
						3
	PLEASE SHIP ASAP ASAP ASAP ASAP !!!!!!!!!!!!!!!!!!!!!					4

## Menu 8 - Inventory

### Description: Menu 8.3 – Non-Purchase Order Receipts Posting

**Menu Path:** Menu 8.3

**Why use it:** In the past POR entries made in Menu 8.3 did not appear in Menu 19.7B until after day-end was run.

**How to use:** Entries made in Menu 8.3 now auto update to Menu 19.7B.

### Description: Menu 8.4 – Inventory Adjustment Posting

**Menu Path:** 8.4

**Why use it:** The Reason Code 'RC' is now a required field in Menu 8.4.

**How to use:** To view the list of reason codes type '?' and <enter>.

```
OPERATOR sst                INVENTORY ADJUSTMENT POSTING
CO # 01      JOHNSTONE SUPPLY CO 01
WHSE # 001   JOHNSTONE SUPPLY
DATE        05/11/07
AUTHORIZE #

PRODUCT NUMBER      DESCRIPTION          AVG COST QUANTITY RC REASON AV - IP
b10-120             083S DRYER                6.791    1  ##          47
```

## Menu 11 - Sales Analysis

**Description:** New sales report to show items sold and GP for a vendor

**Menu Path:** Menu 11.4.40 (Vendor Sales – Detail by Product)

**Why Use it:** The Vendor Sales report provides detailed information for vendor data from Menu 11.4.20 (Vendor Sales Inquiry).

**How to use it:** This new report is tied into the existing inquiry, Menu 11.4.20 (Vendor Sales Inquiry) which provides summary information, this new report provides the detailed data broken down for a vendor and time frame.

16:38:57 21 Jan 2008 Vendor Sales - Detail by Product Page 1

A.PROD.NO.....	VEND.DESC.....	CATEG.	QTY...	SALES.....	GP.AMT.....
3/8FLAREUNION	A 00327		7	4.41	1.330
3/8X1/4X50	4068050B3B6		2	222.70	44.540
B92-234	61080251	325-07	4	289.27	148.630
B92-236	61080501	325-07	3	375.09	219.210
B92-238	61280251	325-07	65	5,822.39	1,173.024
B92-240	61280501	325-07	77	12,458.52	2,678.687
B92-242	61480251	325-07	26	3,005.74	766.257
B92-244	61480501	325-07	50	9,887.01	1,668.989
B92-599	40680150B3B6	325-07	2	99.18	24.790
B92-600	40680350B3B6	325-07	3	292.17	90.705
B92-603	41080150B3B6	325-07	1	110.28	66.690
B92-604	41080350B3B6	325-07	1	107.01	20.810
B92-695	61080350B3B6	325-07	2	248.74	49.750
B96-640	40880500B3B6	325-07	1	141.15	41.984
B96-642	61080500B3B6	325-07	4	1,272.76	763.000
			248	34,336.42	7,758.396

## Menu 12 - File Maintenance

**Description: Corp DC regional branch costs--auto updates, stock status and PO costing**

**Menu Path:** 12.3.2.2, Field 16, 19.6

**Why use it:** Database has added the capability to receive the special regional pricing that Corp is rolling out over the next few months. In the past the special pricing has not been available in the transmissions, so your costs when transmitted to Corp come back on the acknowledgement as an adjustment.

**How to use:** This program will use spreadsheets provided by Corp and update your branch cost field in prod. mast (Menu 12.3.2.2 Field 16) depending on your main Corp DC warehouse. These costs will be made available in stock status and in PO's buying from another DC. To access the information in Stock Status, type 'D'irect.

Sample of product with regional pricing: R94-221

*MDC Pricing-*

STOCK STATUS INQUIRY							05/16/07 13:23:39
ITEM NO.	HAZ	U/M	ITEM DESCRIPTION	DISC	P/C	SUBSTITUTE ITEMS	
r94-221		EA	373626 T75 1.5X48X100	WR	N	602-02	
			A				
REGULAR PRC	CORE CHG	AVERAGE COST		BRANCH COST	DIR COST	VEND#	SP
		78.518		78.518	67.450	A977	4P

*PDC Pricing-*

STOCK STATUS INQUIRY							05/16/07 12:48:53
ITEM NO.	HAZ	U/M	ITEM DESCRIPTION	DISC	P/C	SUBSTITUTE ITEMS	
r94-221		EA	373626 T75 1.5X48X100	WR	N	602-02	
			A				
REGULAR PRC	CORE CHG	AVERAGE COST		BRANCH COST	DIR COST	VEND#	SP
130.02		74.195		74.195	67.450	A977	4P

**Description: Compares serial numbers to on-hand quantities**

**Menu Path:** Menu 12.3.31 (Serial Numbers Still On-Hand List)

**Why Use it:** This new parameter is used to track serial numbers on hand. It compares to on-hand quantity for a product.

**How to use it:** Menu 12.3.31, answer prompt 'SELECT ONLY ITEMS WHERE ON HAND DOES NOT MATCH NUMBER OF SER.NOS Y/N', report selects only items where the on-hand does not match the number of serial numbers.

**Description: Add option to product listing for reporting by category**

**Menu Path:** Menu 12.3.33 (Product List – P/C, P/T, Category)

**Why Use it:** When setting up pricing, sometimes you need to know what products are in a certain type, class, or category...this report gives an easy option to obtain that list of products.

**How to use it:** After selecting the printer in Menu 12.3.33 the first prompt is to select by 1)PRODUCT CLASS, 2)PRODUCT TYPE, or 3)CATEGORY ? Input 1, 2, or 3 depending on what you want to run the listing by. Then input the class, type or category.

**Description: 'FT Only' version of product pad**

**Menu Path:** Menu 12.3.38 Product Pad (FT Only version)

**Why Use it:** There probably isn't a better report for raw product data...and there probably isn't a worse report for printing out a lot more pages than needed. The FT version of the product pad provides the great info and builds it on an expandable platform for easy additions of more fields.

**How to use it:** There will be no printer select. Answer the prompts to Menu 12.3.38 and the report will FT into your Pick folder on your C:\ drive named FT.TXT. Once the report File Transfers, open with Notepad or import easily into Excel.  
*Sample of FT'd product pad.*

**Description: Additional characters added to maintainable vendor web address**

**Menu Path:** Menu 12.4.1.2 (Vendor Master Maintenance), Field 10

**Why Use it:** Room added for web addresses allows this important information to print correctly on PO's.

**How to use:** Access vendor in Menu 12.4.1.2, maintain address in Field 10 up to 35 characters. It prints on PO's as Miscellaneous Instructions 1 and 2.

<b>TO:</b> <b>SOURCE 1</b> 5005 YORK DRIVE NORMAN, OK 73069 Phone #: 800-536-6112 Fax #: 800-710-1893		<b>SHIP TO:</b> <b>JOHNSTONE - FENTON</b> 1686 LARKIN WILLIAMS ROAD FENTON, MO 63026	
<b>Order Date</b>	<b>PO #</b>	<b>Ship VIA</b>	
08/31/07	67-129651	L.T.L.	
<b>Due Date</b>	<b>Purchasing Agent</b>	<b>Terms</b>	
09/06/07	DAN SCHRECK		
<b>Create Date</b>	<b>Vendor Number</b>	<b>Customer Number</b>	
09/06/07	615		
Misc Instructions 1: <a href="http://www.source1parts.com">www.source1parts.com</a> Misc Instructions 2: <a href="http://www.upgnet.com">www.upgnet.com</a>			

**Description: Vendor change program created**

**Menu Path:** Menu 12.4.1.9 (Change Vendor Number)

**Why Use it:** Program to replace the merge. vends program and streamline the process for changing a vendor number.

**How to use:** Go to Menu 12.4.1.9 Change Vendor Number, input the OLD vendor number first and then enter in the NEW vendor number you are changing it to. After that, the program changes the related vendor files from OLD vendor to NEW vendor (checking vendors, products, vouchers, etc). *This program should only be run after-hours to avoid conflicts on the system.*

## Menu 19 - Inquiries

**Description:** Add PO#, Job Name and Product Description to quote lookup inquiries.

**Menu Path:** Menu 19.1A (Quote Lookup Inquiries), Option 2

**Why use it:** More information makes it easier to track down existing quotes.

**How to use:** Access Menu 19.1A, Option 2 customer quote Listing, 'D'etailed listing...and the new fields are added into the detailed reports.

**Description:** Menu 19.7B – Inventory Transaction by Product

**Menu Path:** 19.7B

**Why use it:** When viewing and item users now have further type options to select when building the inquiry.

**How to use:** The following options are available:

- ? ADJ = Adjustments
- ? POR = PO Receiving
- ? INV = Invoice
- ? CM = Credit Memo (Returns to Stock)
- ? NON = Credit Memo (Not Returned to Stock)
- ? PI = Physical Inventory
- ? DIN = Drop Ship Invoice
- ? DPO = Drop Ship PO

ITEM#	ITEM DESCRIPTION	TNX	DATE	REF#	PO#-REAS CD	QTY	COST	PRICE	CUST-VEND	OH	AFTER
B10-120	083S DRYER										

ENTER TYPE (ADJ, POR, INV, C/M, NON, P/I, DIN, DPO) OR <ENTER> FOR ALL

**Description: Menu 19.7B – Inventory Transaction by Product**

**Menu Path:** 19.7B

**Why use it:** Complete PO information can be pulled up from a POR item.

**How to use: ?** Enter the 8-digit PO number

INX	DATE	REF#	PO#-REAS CD	QTY	COST	PRICE	CUST-VEND	OH AFTER
INV	04/14/07	01040375001	TRUCK STOCK	-1	82.023	98.04	107457	122
OPER: GREGORY JOHNSON COMPLETE SERVICE, IN								
POR	04/12/07	061019	01128612	120	82.350	525		123

REL#(11N), PO#(8N), <ENTER>-NEXT PAGE P-PREVIOUS OR END:

- ? Entering in an 8-digit PO number takes the user to Menu 19.12 to view the PO.
- ? Entering in an 11-digit Release number takes the user to Menu 19.5 to view the release.

**Description: Menu 19.8 – Serial Number Inquiry**

**Menu Path:** 19.8

**Why use it:** The warehouse number will now display to the right of the INVOICE number.

**How to use:** Input serial number at prompt or select 'L' for lookup, the Whse number will display on the screen.

SERIAL NUMBER LOOKUP		
SERIAL NUMBER	XKNS271396	
CUSTOMER NUMBER	70000	THE REGISTER WORKS LLC
PRODUCT NUMBER	B93-297	N1VSC1606X SUB B96-429D9
INVOICE NUMBER	198445	WHSE 001
INVOICE DATE	06-29-05	
UNIT DOLLARS	473.17	
UNIT COST	389.296	

**Description: Option to display Order Entry and Purchase Order audits from Inquiries 19.5 and 19.12**

**Menu Path:** Menu 19.5 (Detail Invoice/Release Inquiry) and Menu 19.12 (Detail Open Purchase Order Inquiry)

**Why use it:** This option combines the quote, order entry and PO audit screens (Menu 2.28, Menu 2.27, Menu 7.23) into the Detail Invoice/Release Inquiry (Menu 19.5) and Detail Open Purchase Order Inquiry (Menu 19.12) so all the information you will need on a quote, invoice/release, or PO is accessible from a single menu path instead of splintered in multiple menu paths for each.

**How to Use:** Menu 19.5 "How to use the 'AUD' option?" Pull up your quote/pick pack/invoice/release and when you get to the total screen you will see a new option of 'AUD'it After entering the AUD option, the typical audit detail will display on your screen.

```

=====ORDER ENTRY INQUIRY=====SUBTOTAL > 52.95
STATUS OF RELEASE 001 Printed SHIPPED ORDERED TOTAL ORDER BACK SHIP
Orig Operator CUSTOMER DIALUP DOLLARS DOLLARS LINES QUAN QUAN QUAN
Last Access 15:38:22 02 Aug 2007 52.95 52.95 3 3 0 3
1. RESTOCK CH% 0.00
2. TAX JURIS 03 PENNSYLVANIA NON-TAXABLE TAX EXEMPT# 75-07511-5
3. TAX% 0.000 ON 0.00 0.00 0.00
4. SHIP METHOD 02 UPS
5. WEIGHT PRODUCT WGT 0.0 A/R TERMS 01 2% 10TH NET 15T
6. NBR CTNS CUST P/O# BL050513
7. FREIGHT 6.26
8. PICKER
9. PACKER 20. CASH RECD 0.00
10. MISC CHRG 21. CHECK NO
11. TAX ONLY TOTAL: 59.21 59.21 CHANGE
12. WORK ORDER# GROSS PROFIT % 42.10
Line#, CL-Chg-Lines, Ct-Chg-Hdr, PDF, (AUDit) or 0 to accept:
  
```

```

Page 1 RELEASE 15:40:55 29 Aug 2007
Release#... AUDIT1.....
01000239001 CUSTOMER DIALUP 13:38:45 01 Aug 2007 - 513 'PP'
Bob Leidy 15:38:22 02 Aug 2007 - 109 'PI'
[405] 1 items listed out of 1 items.
  
```

Menu 19.12 PO Audit works the same as Menu 19.5 Pull up the PO, get to the PO total screen and the AUD option will be available. The PO audit information displays.

**Description: Menu 19.14.1 – View Maintenance Menu for Customer Master**

**Menu Path:** Menu 19.14.1, Screen 2 Field 7

**Why use it:** Allows people to view customer contracts who don't have access to Customer Master through Menu 12.2.2.2.

**How to use:** Selecting field 7 takes the users to the Contract Maintenance Screen.

```
CUSTOMER MASTER INQUIRY - SCREEN 2
EX CUST #: 111688    CALVAN JOHNSON    INT CUST #:135856
1.WHS/BR #
2.MASTER AR #
3.CUST TYPE NH NURSING HOMES
4.CUST CLS NH NURSING HOMES
5.TERRITORY 00107 62226
6.SPEC INST
7.PROGRAMS
8.DUN FLAG
9.OTHER CONT
10.PRC HOLD
11.PO REQ Y
12.MAILER REF 111688
13.SERV. CHRG Y
14.LICENSE #
15.PAST DUE < %
16.PAST DUE DAYS
20.SHIPTO CODE 001
21.SHIP METHOD 02 UPS
22.SHIP ZONE
23.TERMS CODE 05 NET 10TH FOLL P
24.TAXABLE Y
25.TAX JURIS 17119 STATE & COUN
26.TAX EXEMPT #
27.CREDIT METH 02
28.CREDIT LIM 500
29.CREDIT HOLD N
30.ACCEPT B/O Y
31.ACCEPT PART Y
32.ACCEPT SUB Y
33.NA CUST #
34.NA 2ND CUST REF
35.TRANSMIT NA INV
36.TAX EX DATE
37.LIST PRC MULT 0.5000

Enter Line 7 to display Programs or <ENTER>: |
```

## Menu 27 - PO Forecasting Menu

**Description:** On-hand and On Order Qty of subs has been added to the forecast screen

**Menu Path:** Menu 27.5 (Maintain Forecast)

**Why Use it:** New fields added to the forecast maintenance screen to lessen the need for screen hopping from one menu to another by having more of the pertinent information all on one maintenance screen.

**How to use it:** Train your eyes to the Sub PN section and the Sub On Order Qty is displayed in the VOQ column.

The screenshot displays the 'PO FORECAST MAINTENANCE' screen with the following data:

WAREHOUSE	001 JOHNSTONE BIRMINGHAM	MONTH	FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC JAN TOT
PRODUCT#	B81-094B H23A463ABCA BULK		
1 VENDOR#	001 JOHNSTONE SUPPLY INC		
2 COST	242.250 B/O =		
3 FCST QTY	3 AVAIL = 0		
4 STANDARD PACK	16U	5 ROP = 03	EOQ =
NEEDED QTY	3	6 DAYS.S = 30	
VOQ * >LEAD DA	0 *	AOC = 540	
MREQ = 2000.			
SUB PN	AVL	VOQ	MIN ROP = ABC
b81-094	2		CAT PAGE# =
b93-768	4		#LOST SLS =
BR COST =	242.250	AVG COST = 234.300	EACH PR = 414
DIR CST =	234.300		
DIR QTY =	1		

**Description:** On Hand display for ALL DC's and your store group

**Menu Path:** Menu 27.5 (Maintain Forecast)

**Why Use it:** Easy reference for all DC inventory for cataloged items as well as inventory totals for stores within your group.

**How to use it:** Menu 27.5, train your eyes to locate the DC inventory in the top-left and your store inventory in the top-right.

PDC60	MDC59	ADC55	FDC20	001=-1	002=0	003=1	004=2
TOTAL\$	8561.300	1128.2 LBS	554 UNITS	-----FY SALES HI			
A600 \$	503.320	OVERSTOCK IN WHSE JJJ004			2008	200	
WAREHOUSE	001	Johnstone	Greenville	JAN	6	10	
		WLOC	sf11	FEB		10	
PRODUCT#	B12-380	B1370803	DEFROST STAT	MAR			
		B1370803		APR			
1 VENDOR#	001	Johnstone	Supply	MAY			
2 COST	3.500	B/O	= 1	JUN			
3 FCST QTY	3	AVAIL	= -1	JUL			
4 STANDARD PACK	1	5 ROP	= 1 EOO=7	AUG			
NEEDED QTY	7	6 DAYS.S	= 7	SEP			
VOO * >LEAD DA	6 *	AOC	= A600	OCT			
				NOV			
SUBSTITUTE ITEMS		7 MIN ROP	= ABC	DEC			
		CAT PAGE#	= 797	TOT	6	30	
		8 #LOST SLS	= 1				PRI
BR COST =	3.500	AVG COST =	3.500	EACH PR =	5.22		
DTR CST =	3.131	CORP CST =					----

**Description: Option to fax converted Purchase Order**

**Menu Path:** Menu 27.6 (Convert Forecast to Purchase Order)

**Why Use it:** Step saver to convert forecast and fax all in one-step.

**How to use it:** Run Menu 27.6 to convert your non-Corp. forecast, after the forecast is converted to a PO and the PO is created you will be prompted to 'F' to fax the PO. Enter the prompt to print vendor part#'s on the PO, enter to include costs, and select or input the vendor fax#.

See below for screen shot.

```
YOUR CONVERSION IS DONE!  
'F'AX LAST PO CONVERTED OR <ENTER> TO CONTINUE F  
  
[404] 1 items selected out of 1 items.  
Do you want the Vendor Part# to print (<enter>/n)?  
  
Do you want to include costs? (<CR>/N): ?  
  
Vendor Fax Numbers  
1. Standard Fax Number:          901-366-7240  
2. Customer Service Fax Number:  
3. Salesmanager Fax Number:  
  
Select Fax Number Option, Enter New Number or 'END' to quit: _  
1 END      2 END
```

**Description:** Update items, which were previously transmitted at “O” Codes.

**Menu Path:** Menu 27.30 – List of A Code Products – Not 001

**Why use it:** Johnstone occasionally decides to start stocking certain items in the DC, which, were originally transmitted as “O” codes. The new Price Transmission from Corp changes the Product Master record to vendor code “A” but the Product Detail vendor is not changed to 001. This results in the product not appearing on your DC forecast.

**How to use:** Menu 27.10 to change the Product Detail vendor to 001, one vendor at a time.

Enter A\*\*\* if you want the complete list that printed auto updated to vendor 001.

**Description:** EOD Forecasting Reports

Warehouse number has been added as part of the header of EOD Forecasting reports.

- ? Forecast Totals by A & O Vendors (01-122)
- ? Forecasting Totals by Purchasing Vendor (01-123)

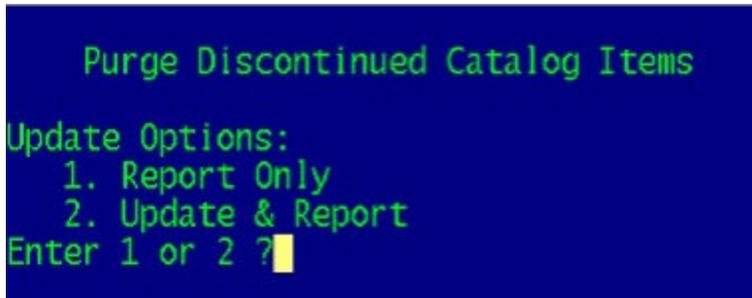
## Menu 28 - Purge & Fix Programs

### Description: Menu 28.10 – Purge Discontinued Catalog Items

**Menu Path:** Menu 28.10

**Why use it:** This menu path purges items that are flagged as discontinued (Menu 12.3.2.2 Field 22), have a back order quantity of zero, have zero on hand, zero on purchase order for all stores and zero in pick. A report will print out of the purged items. This report is similar to non-stock monthly purge.

**How to use:** A new feature has been added that provides the option to 1) Report Only or 2) Report and Update. Option #1, lists the items flagged to be discontinued. Option #2 will purge the discontinued items and list them out on a report.



```
Purge Discontinued Catalog Items
Update Options:
  1. Report Only
  2. Update & Report
Enter 1 or 2 ?
```

## **Menu 34 - Bar Coding Menu**

### **Description: Menu 34.8 – Print Bar Code Labels**

**Math Path:** Menu 34.8

**Why use it:** Users have the option to print the product number on the Bar Code label in all CAPS.

**How to use:** If you are interested in receiving this upgrade, log a job online with Database Support  
<http://dst.myjohnstone.com/Login.asp>.

### **Description: Menu 34.26 Auto Update Receiver with Qtys from Corp Packing List**

**Menu Path:** Menu 34.26

**Why to use:** This menu path has been changed to NOT include Centralized Shipments.

## Menu 35 - Parameter Menu

### Description: System-wide price mark-up

**Menu Path:** Menu 35.3, Field 8 (System Wide Price Markup)

**Why Use it:** Set Field 8 to a percentage (ex: 1.00) to mark up ALL prices by that percentage. After the each price is calculated from the list price multiplier and/or the Menu 5.15 pricing matrix then the markup is applied. If the price that is used comes from a lot price or a fixed contract in Menu 5.3, those prices are NOT marked up.

\*\*\*Note: That this mark-up does NOT affect actual pricing in the system.

### Description: Clear lot pricing on 50 lot products

**Menu Path:** Menu 35.3, Field 5 (Clear 50 & 100 lots on B92 – B97, L96 - L98, & N98)

**Why Use it:** Remove the extremely low lot pricing on selected prefixes.

**How to use it:** Set parameter to 'Y' in Menu 35.3, Field 5 - Clear 50 and 100 lots on B92 – B97, L96 – L98 and N98.

### Description: Parameter driven printer select for HTML formatted PO's

**Menu Path:** Menu 35.5, Field 12 (Print Purchase Orders using Laser Form) & Menu 35.15 (Linux Laser Printer Definition Maintenance)

**Why Use it:** So you can select which printers the HTML formatted PO's print to.

**How to use it:** Currently, stores already using HTML formatted purchase orders are printing them out without being able to select a printer. The HTML PO's are printing to the port's default print setup in Menu 35.13.

\*\*\*DSST requires putting in a support job so we can guide you through this process of setting up additional network printers to select from.

DSST will setup the printer select table in the new menu 35.15 for you and then set the parameter in Menu 35.5 field 12 set to 'Y' to start using HTML formatted PO's.

Linux Laser Printer Definition Maintenance - Screen 1			
LPTR.DEFS			
A. Printer	B. Port Number	C. Printer Location	D. Linux Queue
1. 1	16. 61	31. Laser Invoice	46. inv165_1
2. 2	17. 63	32. Laser Invoice 2	47. inv165_2
3. 4	18. 64	33. Tammy's Desk	48. inv165_3
4. 6	19. 62	34. Brad's Desk Printer	49. inv165_4
5.	20.	35.	50.
6.	21.	36.	51.

**Description: Modification to price override event notification**

**Menu Path: Menu 35.19.4 (Price Override)**

**Why Use it:** Price overrides that come because of Menu 5.15 Matrix pricing are excluded from the price override event notification.

## New Look for Menu 1 Order Entry

Menu 1 has been renumbered to make way for new features. The changes made to Menu 1 are shown in the screen shot below. We have moved the *OLD* Menu 1 to Menu 1.40 for review and comparison to the new menu.

```

MENU-1                ORDER ENTRY AND INVOICING
14:29:33  12 Oct 2007                2 JENNIFER JENNIFER
Inquiries
-----
  1. Sales Order Inquiries
Input
-----
  2. Order Entry/Invoicing
  3. Maintain PO on Finalized Invoice
  4. Fix Serial Numbers after Day-end Reprints & Others
-----
10. Invoice/Credit Memo Reprint
11. Quote Reprint
15. Credit Release Maintenance
16. Fax Invoices
17. Fax Quotes
20. Signature Capture Menu

25. Reprint Invoice on Plain Paper
26. Reprint Signature Capture Invoice
27. Fax Invoice with Signature Capture
28. Email Selected Invoices Screen
29. Display PDF Invoice
30. Display PDF Quote
31. Upload Handheld Signatures
32. Email Invoice - No Linux Server
33. Copy Quote to Company/Customer
34. Email Quote thru Linux Server
35. Email Pick/Pack thru Linux Server
36. Fax Pick/Pack thru Linux Server
37. Reprint Laser Pick/Pack

• 40. OLD Menu-1

Enter a Menu Path or <Enter>:
  
```

NEW Menu 1 VS. OLD Menu 1	
New Menu 1	Old Menu 1
Menu 1.25 Reprint Invoice on Plain Paper	Old Menu 1.30
Menu 1.26 Reprint Sig Capture Inv	Old Menu 1.31
Menu 1.27 Fax Inv with Sig Cap	Old Menu 1.32
Menu 1.28 Email Selected Inv	Old Menu 1.33
Menu 1.29 Display PDF Invoice	Old Menu 1.34
Menu 1.30 Display Quote PDF	<b>NEW TO MENU 1</b>
Menu 1.31 Upload Handheld Signatures	Old Menu 1.35 Upload Handheld Signatures
Menu 1.32 Email Invoice –No Linux Server	Menu 1.36 Email Invoice –No Linux Server
Menu 1.33 Copy Quote to Company/Customer	Menu 1.37 Copy Quote to Company/Customer
Menu 1.34 Email Quote thru Linux Server	Menu 1.38 Email Quote thru Linux Server
Menu 1.35 Email Pick/Pack thru Linux Server	<b>NEW TO MENU 1</b>
Menu 1.36 Fax Pick/Pack thru Linux Server	<b>NEW TO MENU 1</b>
Menu 1.40 OLD Menu-1	<b>NEW TO MENU 1</b>

## New Look for Menu 5

### Pricing -Menu 5 has a new face with the U2007.2 Upgrade.

Menu 5 is now logically grouped into 4 sections 1.Customer Maint. 2. Product Maint.  
3. Listings/Reports, 4.Price Books, 5. OLD Menu-5

Go to <http://dstdocs.sitemax.com/pricing.asp> to view the complete documentation on Menu 5.

MENU-5	NEW PRICING MENU
09:50:19 19 Sep 2007	3 DEMO jld
● Customer Maintenance -----	● Listings/Reports -----
1. Master - Programs, Class, LPM	21. List of Programs (old 5.19A)
2. Detail - PPoint, Disc%	22. List of Discounts (old 5.23)
3. Contract Prices (old 5.2)	23. Contract Price File (old 5.19)
4. Contract Bulk Menu (old 5.2A)	24. Prices below Min GP% (old 5.21)
5. Special One Day Discounts	25. Contract Sales (old 5.22)
6. Future Contract Prices	26. List Future Contract Changes
● Product Maintenance -----	● Price Books -----
8. Master - Class, Type (12.3.2.2)	29. Price/Cost Book (old 5.15)
9. Class Maint (12.3.3)	30. Customer Price Book (old 5.17)
10. Class Multiplier Maint (old 5.29)	31. Contract Price Book (old 5.18)
11. Type Maint (12.3.4)	32. New Contract Price Book (old 5.25)
12. Price Maint - Lot Pricing (PB)	33. Block Corp Listing (12.3.23)
13. Block Corp Trans (12.3.2.9)	35. Matrix Listing (old 5.24)
15. Pricing Matrix (old 5.33)	
20. AUTO UPDATE PRICING MENU	● 40. OLD Menu-5
	Enter a <b>Menu Path</b> or <Enter>:

### New Menu 5 crosswalk from NEW menu to OLD menu 5

New Menu 5	Old Menu 5
<b>Customer Maintenance</b>	
5.1 Master -Programs, Class, LPM	New to Menu 5 (M-12.2.2.2)
5.2 Detail -Ppoint, Disc%	New to Menu 5 (M-12.2.2.3)
5.3 Contract Prices	Old Menu 5.2
5.4 Contract Bulk Menu	Old Menu 5.2a
5.5 Special One Day Discounts	Old Menu 5.3a
5.6 Future Contract Prices	Old Menu 5.10
<b>Product Maintenance</b>	
5.8 Master -Class, Type	New to Menu 5 (M-12.3.2.2)
5.9 Class Maint	New to Menu 5 (M-12.3.3)
5.10 Class Multiplier Maint	Old Menu 5.29
5.11 Type Maint	New to Menu 5 (M-12.3.4)
5.12 Price Maint -Lot Pricing	Old Menu 5.1 (also PB and M-12.3.2.4)
5.13 Block Corp Trans	New to Menu 5 (M-12.3.2.9)
5.15 Pricing Matrix	Old Menu 5.33

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**5.20 Auto Update Pricing Menu**

5.20.1 Update contracts from Excel	Old Menu 5.9
5.20.2 Update Matrix from Excel	New to Menu 5
5.20.3 Update Contract Prices from Quote	Old Menu 5.28
5.20.4 Copy Matrix Contract/Customer	Old Menu 5.30
5.20.5 List Price Multiplier Update	Old Menu 12.2.42
5.20.6 - Setup Matrix by Percentage	

**Listings/Reports**

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5.21 List of Programs	Old Menu 5.19a
5.22 List of Customers with PPoint	Old Menu 5.23
5.23 Contract Price File	Old Menu 5.19
5.24 Prices Below Min GP%	Old Menu 5.21
5.25 Contract Sales	Old Menu 5.22
5.26 List Future Contract Changes	Old Menu 5.11
5.27 Customer Discounts	Opt 1 Old M-5.3, Opt 2 - new M-5.22

**Price Books**

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5.29 Price/Cost Book	Old Menu 5.15
5.30 Customer Price Book	Old Menu 5.17
5.31 Contract Price Book	Old Menu 5.18
5.32 New Contract Price Book	Old Menu 5.25
5.33 Block Corp Listing	New to Menu 5 (M-12.3.23)
5.35 Matrix Listing	Old Menu 5.24

**5.40 OLD Menu 5** Old Menu 5

**Parameters Related to Menu 5 Pricing**

Menu 35.1 - OE Parameter Maintenance  
 Menu 35.3 - Pricing Parameter  
 Menu 35.19.2 - Price Hold  
 Menu 35.19.4 - Price Override  
 Menu 35.23 - Customer ABC Parameters

**Removed from Menu 5**

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5.4 Rcv Price/Cost Tran From Corp/DBS  
 5.5 Products Not Yet Maintained -Bulk  
 5.6 Maintain Price. Change File  
 5.7 List Price. Change File  
 5.8 Upd Product File from Price.Change  
 5.9 Auto Update prices/costs  
 5.12 Upd contracts with Advance Changes